

QUICK APP FOR BUSINESS LINE OF CREDIT / LOAN

Business Name & Tax ID # _____

Bus. Established: (mo./yr.) _____ / _____ Owner since: (mo./yr.) _____ / _____

of Employees: _____ Work Email Address: _____

Existing Bank Relationship: <bank name(s)> _____

Number of Checking Accts: _____ Total Avg. Balances in Checking: _____

Number of Saving Accts: _____ Total Avg. Balances in Saving: _____

Existing Balances on Business Lines of Credit: _____

Existing Balances of Business Credit Cards: _____

Existing Balances of Business Loans / Equipment Financing / Leases: _____

Business Category (i.e. what does your business do?) _____

Has the business had any Bankruptcies or Judgments filed against it ? _____

Purpose of the Loan / Line of Credit (i.e. working capital) : _____

Business Financials (most recent fiscal year end)

Is your current fiscal year end December 31st? _____

Annual Sales: _____ **Net Income After Taxes:** _____

Total Current Monthly Business Debt Payment: _____

Annual Interest Expense: _____

(Approx amt of int paid on bus loans, lines of credit, and credit cards throughout the course of the year)

Annual Depreciation Expense: _____

(Approximate reduction in the value of the business' property, building, and equipment over one year)

Current Liabilities: _____ ((Approximate amount owed on all obligations (including debts, taxes, and other liabilities) that require payment within the coming year))

Total Debt: _____

(Approximate amount owed on all obligations, regardless of when they are due.)

Business Assets / Collateral (accts receivable, inventory, & equipment owned can be used to "secure" the loan / line of credit by "all business assets" which allows for priority pricing)

CURRENT VALUE OF: Do you wish to pledge the following as collateral? _____

Accts Receivable _____ Inventory: _____ Equip Owned: _____

Business Owner / Guarantor Name _____ Social Security _____

Date of Birth _____ Percentage of Ownership _____ Personal Net Worth: _____

Personal Income (Include Salary from Bus) _____ Monthly Housing Payment _____

Signature _____